



AGENDA

Investments Committee Meeting
Wednesday, April 19, 2023
9:00 AM – West Center, Room 2 and Zoom

GVR's Mission Statement: *"To provide recreational, social and leisure education opportunities that enhance the quality of our members' lives."*

Investment Committee Members: Bev Lawless, Chair, Dave Gamrath, Eric Sullwold, Jack Van Den Beldt
Attendees: David Webster, Liaison and CFO, Marge Garneau, President and Member ex officio, Scott Somers, CEO

1. Call to Order/ Roll Call/ Quorum?
2. Review/accept minutes from meeting of January 18, 2023 meeting
3. Chair comments Bev Lawless
4. Old Business
 - A. Review of Operating Cash Investments with
Kevin Palevsky of JPM Kevin Palevsky
 - B. Review of 1st 2023 Quarter with John Roberts of SBH John Roberts
5. New Business
6. Member comments
7. Adjourn

Next Meeting – July 19, 2023